



California ISO



2018-2019 Interregional Coordination and ITP Evaluation

Updated Proposed Schedule¹

Objective	Target Date	Target
1. Distribute and post Meeting Notification to Stakeholders	January 8, 2018	45 days prior to Annual Coordination Meeting
2. Post and share Annual Interregional Information	February 1, 2018	21 days prior to the Annual Coordination Meeting
3. Engage in discussions about how shared information (regional needs) will be presented	February 5 thru February 17, 2018	After posting of the Annual Interregional Information and prior to posting the Annual Coordination Meeting materials
4. Post meeting agenda and presentation materials	February 15, 2018	7 days prior to the Annual Coordination Meeting
5. 2018 Annual Coordination Meeting – CAISO hosts in Folsom, CA	February 22, 2018	Sometime between February 1 st and March 31 st
6. ITP Submittal Deadline	March 31, 2018	The common ITP Submittal deadline for all Regions is no later than March 31 of every even numbered calendar year
7. Notify applicable Planning Regions of need to confer on any ITP proposals that may have been submitted	Friday, April 6, 2018	No less than 7 days following the ITP submittal deadline of March 31 of an even numbered calendar year
8. Resolve ITP data submittal deficiencies, if any	Per each region's process	Each region will follow its regional process and notify the other planning regions if deficiencies are not resolved
9. Develop and post an ITP Evaluation Process Plan, including agreed to common study assumptions, data, methodologies, cost assumptions and a schedule for determining the selection of an ITP	June 14, 2018	No later than 75 days following the ITP submittal deadline
10. Ongoing coordination of planning data and assumptions, including potential ITP benefits	Per ITP Evaluation Process Plan milestones	Per milestones, as may be developed and posted in the ITP Evaluation Process Plan, but not later than December 31 of each odd numbered calendar year
11. 2019 Annual Coordination Meeting –NTTG Hosts	February 19, 2019	Sometime between February 1 st and March 31 st This meeting was originally scheduled to be held on February 21, 2019, but has been rescheduled to accommodate the WECC Committee Meetings
12. Final determination of ITP selection ²	Prior to December 31, 2019	Per the ITP Evaluation Process Plan, but no later than December 31, 2019

¹ This document is for discussion purposes only and does not supplement or modify any procedure or process contained in any entity's filed OATT (including Attachment K to such tariff) or other filed rate schedule. To the extent that anything herein is inconsistent with any entity's OATT or filed rate schedule, such OATT or other filed rate schedule shall control.

² Depending on each region's process, the completion of ITP determination may go beyond this date due to various factors such as re-evaluation process.